

Index Performance				News				
Global Indices				Indian Equities:				
Dow 30	27,960.80	-1,031.61	-3.56%	Market may open firm				
S&P 500	3,225.90	-111.85	-3.35%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 57 points at the opening bell.				
FTSE 100	7,156.83	-247.09	-3.34%	*Overseas, Asian stocks were trading lower on Tuesday following a heavy sell-off on Wall Street on Monday on heightened fears that the China coronavirus is rapidly developing in to a global pandemic that could cripple global supply chains and wreak far greater economic damage than first thought.				
DAX	13,035.24	-544.09	-4.01%	Corporate News				
Nikkei 225	22,621.00	-765.74	-3.27%	*HDFC Life Insurance, Info Edge, Bandhan Bank: These stocks to be included in NSE F&O segment w.e.f February 28.				
Nasdaq	9,221.28	-355.31	-3.71%	*Vodafone Idea: Department of Telecommunications approved the merger of Indus Towers with Bharti Infratel on February 21.				
Indian Indices				*Hindustan Unilever: Board approves the formation of a new 100 percent owned subsidiary.				
Nifty 50	11,829.40	-251.45	-2.08%	*RBL Bank: RBI approved the re-appointment of Rajeev Ahuja as Executive Director of the bank for 3 years.				
BSE Sensex	40,363.23	-806.89	-1.96%	*TVS Motor: The company said that the coronavirus outbreak has led to an impact on the supply of certain components for the production of BS-VI vehicles.				
Nifty Bank	30,455.10	-487.75	-1.58%	*NTPC: Company gets CCI nod to acquire 74.50 percent of issued & paid-up share capital of THDC India.				
NIFTY Midcap 100	17,764.10	-345.75	-1.91%	*Lumax Auto Technologies: Board approved the acquisition of roto moulded plastic auto component business of OK Play Group.				
NIFTY Smallcap 100	6,040.55	-121.45	-1.97%	*HDFC Bank: MD Aditya Puri sells 12.52 lakh shares of the bank from February 11-12.				
Forex Rates				*Ajanta Pharma: Promoter released a pledge on 1 lakh shares (0.11 percent equity) on February 20.				
USD/INR	71.99	0.34	0.47%	*Tourism Finance Corporation: IFCI sells the entire stake in the company from January 1-February 17.				
EUR/INR	77.92	0.61	0.79%	*Avanti Feeds: Board declares an interim dividend of Rs 5 per share.				
GBP/INR	92.89	0.22	0.23%	*Bharat Forge: Board approved payment of second interim dividend for FY19-20 at Rs 2 per share.				
JPY/INR	0.65	0.00	0.56%	*Tech Mahindra: Company declared an interim dividend of Rs 10 per share. Board approved the proposal to acquire a 100 percent stake in Zen3 Infosolutions (America).				
Commodities				Indian Economy				
Crude Oil WTI Feb-2019	3,786	67	1.80%	*U.S. President Donald Trump vowed on Monday to boost trade ties between the United States and India, and said the United States was prepared to supply India with defence equipment ranging from drones to helicopters and missile systems.				
Natural Gas Feb-2019	190	-1.3	-0.68%	*Donald Trump was cheered by more than 100,000 Indians at the opening of the world's largest cricket stadium on Monday, promising "an incredible trade deal" and "the most feared military equipment on the planet" at his biggest rally abroad.				
Gold Apr-2019	32,834	-212	-0.64%	Global Economy				
Silver Mar-2019	39,510	-312	-0.78%	*China reported a rise in new coronavirus cases in Hubei province, the epicentre of the outbreak, on Tuesday while the rest of the country saw a fourth-straight day of declines.Hubei had 499 new confirmed cases on Feb. 24, the National Health Commission said, up from 398 a day earlier and driven mainly by new infections in the provincial capital of Wuhan.				
Aluminium Feb-2019	130	-3.05	-2.29%	NSE Indices / Sectoral Performance				
Copper Feb-2019	433	-6.75	-1.54%					
Fund Flows								
Cash(Rs Crores)								
FII	5,969.32	7,130.22	-1,160.90					
DII	4,171.70	3,655.49	516.21					
F&O								
FII Index Fut	7,860.01	9,098.15	-1,238.14					
FII Index Opt	229,234.59	227,437.15	1,797.44					
Market Turnover: NSE								
Cash(INR cr)	39,152.89	-5,154.16	-11.63%					
F&O (INR cr)	1,276,171.66	-2,038,113.62	-61.49%					
Total	1,315,324.55	-2,043,267.78	-60.55%					
Market Volatility								
COVE VIX	25.03	7.95	46.55%					
INDIA VIX	17.00	3.30	24.07%					
10 yrs Gsec Yield								
US	1.38%	-0.31	-0.1					
India	6.37%	-0.21	-0.05					
Nifty Supports								
Nifty	11705	11750	11810					
Nifty Bank (NSEBANK)	30120	30270	30380					
NIFTY 50 Companies support and Resistance								
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	371.67	383.73	390.52	402.58	409.37	421.43	428.22
INFRATEL	Bharti Infratel Limited	167.43	187.47	201.93	221.97	236.43	256.47	270.93
TCS	Tata Consultancy Services Limited	2,013.90	2,060.30	2,086.15	2,132.55	2,158.40	2,204.80	2,230.65
ASIANPAINT	Asian Paints Limited	1,766.13	1,790.07	1,805.13	1,829.07	1,844.13	1,868.07	1,883.13
INFY	Infosys Limited	768.72	780.43	788.17	799.88	807.62	819.33	827.07
TITAN	Titan Company Limited	1,218.02	1,245.93	1,261.97	1,289.88	1,305.92	1,333.83	1,349.87
UPL	UPL Limited	545.83	557.97	566.48	578.62	587.13	599.27	607.78
YESBANK	Yes Bank Limited	32.52	33.33	34.27	35.08	36.02	36.83	37.77
ICICIBANK	ICICI Bank Limited	510.48	519.02	524.78	533.32	539.08	547.62	553.38
DRREDDY	Dr. Reddy's Laboratories Limited	3,051.25	3,108.80	3,141.90	3,199.45	3,232.55	3,290.10	3,323.20
ULTRACEMCO	UltraTech Cement Limited	4,194.67	4,257.33	4,329.67	4,392.33	4,464.67	4,527.33	4,599.67
WIPRO	Wipro Limited	236.30	239.35	241.70	244.75	247.10	250.15	252.50
ITC	ITC Limited	195.17	198.48	200.82	204.13	206.47	209.78	212.12
IOC	Indian Oil Corporation Limited	106.32	108.23	109.27	111.18	112.22	114.13	115.17
KOTAKBANK	Kotak Mahindra Bank Limited	1,645.10	1,653.70	1,666.55	1,675.15	1,688.00	1,696.60	1,709.45
TECHM	Tech Mahindra Limited	782.38	799.07	810.53	827.22	838.68	855.37	866.83
HDFCBANK	HDFC BANK Limited	1,187.17	1,193.58	1,201.92	1,208.33	1,216.67	1,223.08	1,231.42
ONGC	Oil & Natural Gas Corporation Limited	90.57	93.88	95.87	99.18	101.17	104.48	106.47
HINDUNILVR	Hindustan Unilever Limited	2,145.50	2,177.80	2,197.40	2,229.70	2,249.30	2,281.60	2,301.20
LT	Larsen & Toubro Limited	1,231.82	1,242.23	1,251.07	1,261.48	1,270.32	1,280.73	1,289.57
AXISBANK	Axis Bank Limited	704.13	713.57	719.53	728.97	734.93	744.37	750.33
HDFC	Housing Development Finance Corporation Limited	2,182.47	2,231.28	2,267.57	2,316.38	2,352.67	2,401.48	2,437.77
NTPC	NTPC Limited	107.02	107.93	108.92	109.83	110.82	111.73	112.72
HCLTECH	HCL Technologies Limited	568.60	580.05	586.10	597.55	603.60	615.05	621.10
INDUSINDBK	Indusind Bank Limited	1,105.58	1,126.07	1,148.53	1,169.02	1,191.48	1,211.97	1,234.43
RELIANCE	Reliance Industries Limited	1,394.65	1,417.10	1,432.10	1,454.55	1,469.55	1,492.00	1,507.00
BAJAJ-AUTO	Bajaj Auto Limited	2,822.55	2,896.30	2,937.15	3,010.90	3,051.75	3,125.50	3,166.35
BAJFINANCE	Bajaj Finance Limited	4,628.00	4,689.60	4,752.80	4,814.40	4,877.60	4,939.20	5,002.40
ZEEL	Zee Entertainment Enterprises Limited	237.32	242.73	246.47	251.88	255.62	261.03	264.77
CIPLA	Cipla Limited	413.98	420.27	424.13	430.42	434.28	440.57	444.43
BAJAJFINSV	Bajaj Finserv Limited	9,157.17	9,302.73	9,388.87	9,534.43	9,620.57	9,766.13	9,852.27
SBIN	State Bank of India	309.88	315.87	319.33	325.32	328.78	334.77	338.23
ADANIPORTS	ADANI PORTS	348.83	355.17	358.73	365.07	368.63	374.97	378.53
COALINDIA	Coal India Limited	166.40	169.85	172.00	175.45	177.60	181.05	183.20
GRASIM	Grasim Industries Limited	688.70	705.45	714.50	731.25	740.30	757.05	766.10
BHARTIARTL	Bharti Airtel Limited	509.07	518.08	524.02	533.03	538.97	547.98	553.92
POWERGRID	Power Grid Corporation of India Limited	179.95	182.50	184.10	186.65	188.25	190.80	192.40
MARUTI	Maruti Suzuki India Limited	6,103.00	6,271.40	6,373.20	6,541.60	6,643.40	6,811.80	6,913.60
TATAMOTORS	Tata Motors Limited	141.87	145.73	148.17	152.03	154.47	158.33	160.77
BPCL	Bharat Petroleum Corporation Limited	447.40	455.20	460.10	467.90	472.80	480.60	485.50
GAIL	GAIL (India) Limited	112.77	114.53	115.77	117.53	118.77	120.53	121.77
HEROMOTOCO	Hero MotoCorp Limited	2,119.63	2,147.32	2,164.63	2,192.32	2,209.63	2,237.32	2,254.63
HINDALCO	Hindalco Industries Limited	166.90	172.40	175.90	181.40	184.90	190.40	193.90
M&M	Mahindra & Mahindra Limited	498.60	504.85	509.50	515.75	520.40	526.65	531.30
VEDL	Vedanta Limited	122.67	127.48	130.32	135.13	137.97	142.78	145.62
TATASTEEL	Tata Steel Limited	386.25	399.80	407.75	421.30	429.25	442.80	450.75
JSWSTEEL	JSW Steel Limited	230.13	243.07	252.08	265.02	274.03	286.97	295.98
EICHERMOT	Eicher Motors Limited	16,730.17	17,265.13	17,630.07	18,165.03	18,529.97	19,064.93	19,429.87
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